



Mona L. Coury, EA, NTPI



Amy E. Perlich, CPA



Rachael De La Rosa, CPA

# tucson tax team

Taxes solved.

Mona L. Coury, EA, NTPI  
mona@tucsontaxteam.com

Amy E. Perlich, CPA  
amyp@tucsontaxteam.com

Rachael De La Rosa, CPA  
rachael@tucsontaxteam.com

520-777-7844  
6111 E. Grant Rd.  
Tucson, AZ 85712

Your Income Tax Team  
**Individual + Business + Trusts**

# tucson tax team

Taxes solved.



## It's all about relationships

Important tax issues arise year-round; you need your tax professional to be available to help you. We're here to answer your tax questions, assist with tax planning, provide business consultation services, and more.

## Getting tax help

The IRS tax code keeps changing and expanding. Let us help. We spend our days and nights keeping up with ever-changing and ever-growing income tax laws ... so you won't have to.

## Small business support

Any tax firm can file your business tax return for you. Tucson Tax Team goes way beyond merely copying your numbers onto tax forms! We offer a comprehensive annual review of your business. We'll discuss your business goals and how we can help you meet them. We'll look at the pros and cons of different types of business entities (sole proprietor, partnership, S Corporation), review your expenses to make sure you aren't missing any deductions, and discuss how new tax laws will impact your tax situation. We'll review your mid-year profit and loss statement and make recommendations as to how to reduce your tax liability.

## All states

Out-of-state returns to be filed? We're on it. Live out of state and want us to do your taxes? No problem—our online client portal makes it easy for us to work with clients anywhere in the world.

## Our services

- + **Personal income taxes:** we can take care of all your income tax needs. We prepare all state returns, and e-file at no extra charge.
- + **Business income taxes:** we prepare returns for sole proprietorships, LLCs, partnerships, and S-Corps.
- + **Business start-up:** good tax advice at the beginning saves far more than it costs.
- + **Residential and commercial rentals:** we handle everything from houses to strip malls.
- + **Foreign properties:** we're experts in international taxation and property ownership.
- + **US citizens living abroad:** we're happy to work with you, no matter where you live.
- + **Identity theft:** we can fill out Form 14039 for you and advise you what to do next.
- + **Divorce taxation:** don't be left saying "I wish I'd known that before I signed."
- + **Final and estate tax returns:** we'll take care of the tax details so you can take care of your family.
- + **Trust returns:** we'll work with your legal and financial team to minimize the tax impact of your trusts.
- + **Crypto tax reporting:** we are well versed in all aspects of the Cryptoverse; we keep up on the never-ending tax law changes.
- + **Investments/K1's:** confused by those brokerage statements? We understand them.
- + **Employee stock options:** stock options can be complex from a tax standpoint; let us unravel them for you.

## Our professionals

When we aren't preparing taxes, we're studying taxes. We are, in short, tax geeks; but we're also a lot of fun! And we are dedicated to making your tax experience the very best it can be.



**Mona Coury** is an Enrolled Agent. She began preparing taxes while she was in college. Mona is an expert in estates, trusts, and international rentals. She is also a National Tax Practice Institute Fellow.

**Amy Perlich** is a Certified Public Accountant with a Master's degree in Taxation. Amy enjoys preparing taxes for individuals and for small businesses, and has special interest in stock options, vacation rentals and crypto.

**Rachael De La Rosa** is a Certified Public Accountant with a Master's degree in Accounting. She prepares individual and business returns. Rachael has a special interest in real estate, small business consulting and tax planning.