

SMALL BUSINESS FINANCIAL ADVISORS

We focus on value added financial reporting. That means that we focus on the questions that help drive your business' growth, profits, and cash flow.

We communicate often. We ask questions.

Have you imagined having reporting that you can drill into that is up to date by the very minute? That's what we do.

We take bookkeeping, payroll, & tax preparation services to the next level.

Give us a call today to speak with a small business financial advisor. It's completely free, 100% confidential and you are under no obligation to buy.



**“I honestly had no idea what my previous bookkeeper was doing for me. Plus I barely saw her. I had a lot of questions and MJ Tax Services provides those answers for me today” –
Myles Pearl / President, Parkside Publishing LLC**



MJ Tax Services

Grow with us.

BOCA RATON, FL 33431
OFFICE 561-476-0229
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INFO@GETLOWERTAX.COM

We are not your typical bookkeeper/accountant. We are small business financial advisors.

FAQ

Do you know what your customer acquisition cost is?

Do you see your bookkeeper/accountant on a regular basis?

Do you know what your cash position will be 12 – 14 months from now?

Do you have insights into your business that are up to date, as of this minute?

We can answer these questions and more. Hire the right bookkeeper/accountant. Hire a small business financial advisor.



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ABOUT US

At MJ Tax Services, we are experienced small business financial advisors. We offer a full range of services to meet your needs: Bookkeeping/Accounting, Payroll, & Tax Preparation. Our first priority is our clients and our main goal is to understand your needs so we can provide a tailored solution for you. We will work tirelessly until you are completely satisfied with our service. We strive to treat every client as if they are our only one.

Safeguarding your personal information is of the utmost importance to us and we never sell your information to a third party.

OUR PROCESS

1. Initial client meeting (establish 90 day onboarding process)
2. Create Quick-books Online account (if you do not have one)
3. Ensure all financials are up to date (ongoing) and categorized correctly
4. Establish KPIs (Key Performance Indicators) for your business
5. Provide 12 – 14 month financial budget



ABOUT THE FOUNDER

Mark Jacobson is the President and founder of MJ Tax Services. He has 15 years' experience in the areas of accounting, tax, operational finance, retail/corporate management, sales and entrepreneurship. Mark received his undergraduate degree in Business Management from Hamline University in St. Paul, MN in 2004. In 2011, he received his Master's in Business Administration with a concentration in Finance from Nova Southeastern University in Ft. Lauderdale, FL where he graduated near the top of his class.

✓ We offer the following services:

- Bookkeeping
 - 1st month *FREE
 - Referral Bonus
- Accounting
- Tax Preparation
 - Multiple Filing Discount
 - Referral Bonus
- New Business Formation
- Sales Tax
- Bankruptcy Preparation

✓ We service:

- Businesses
 - Sole Proprietors
 - Partnerships
 - S Corps
 - C Corps
- Individuals
 - Single
 - Married
 - Divorced
 - Head of Household
 - Stocks/Bonds

