* **Federally-authorized licensed tax practitioner with technical expertise in the field of taxation and empowered by the U.S. Department of the Treasury with an unrestricted right to practice and represent taxpayers in any state before all administrative levels of the IRS for audits, collections, and appeals.**
* **30+ years’ experience in public accounting in the field of taxation and accounting. President of full service accounting firm** **for over 25 years with a concentration in tax, accounting compilations, business fraud, and forensics/litigation support.**  **Experienced in the accounting, tax, finance, forensics, fraud, and litigation.**
* **Qualified as an expert by multiple courts. Expertise includes** **experienced expert witness testimony relating to tax filings, accounting compilations, cash flow analysis, and forensic applications.** **Testimony of cash flow as it relates to tax return compilations, documentation substantiation, and explanation of how proven facts compare with financial affidavit, testimony and/or documents submitted into evidence.**
* **Skilled in Legal Support for Pre Trial, Temporary Matters, Mediation, Equitable Distribution and Settlements. Proficient in using accounting techniques, tax knowledge, and financial experience in a legal environment to analyze and report on the variances of documented income/expenses and financial affidavits.** **Profit evaluations, assistance in Business Valuations, Investigation of Suspected Fraud, and use of other strategies to trail records to prove or disprove claims with the goal to establish factual financial positions for pre-trial.**

**EDUCATION & EXPERIENCE**

**Enrolled Agent for the Internal Revenue Service, SEE Exam – passed all parts first try**

**Certified Fraud Examiner, Association of Certified Fraud Examiners – passed all parts first try**

**Florida Southern College, Bachelor of Science, Major Accounting, Minor Finance**

**Business Advisory Council National Republican Congressional Committee \* Quickbooks Advisor and Trainer**

**Seminar & Classroom Guest Speaker: Investments and Taxation of, Multiple Tax Topics, Capital Gains Changes, Estates & Trusts, Business Deductions, Segregation of Duty for the employment work force, Records and Accounting Trail**

**Consulting Work for Businesses and Individuals on variety of tax business, divorce matters**

**Compilations of Financial Statements, Financial Affidavits, Financial Analysis,** **Taxation, Cash Flow, Divorce & Litigation**

**Tax Preparation: Individuals, Corporations (C Corp and S Corps), LLC, Partnerships, Trusts, Estates, Non Profits**

**Twenty Six years practicing in the field of Public Accounting \* IRS Taxpayer Advocacy Panel experience**

**MEMBERSHIPS/ COMMUNITY SERVICE/ PERSONAL ACHIEVEMENTS**

**The Florida Society of Accountants \* The National Association of Tax Professionals National Association of Enrolled Agents \* National Directory of Registered Tax Return Preparers and Professionals \* National Leadership Award for service as Honorary Co-Chairman \* Business Advisory Council \*UCF Western Equestrian Team Assistant Coach \* Multiple Board Member Positions \* Coaching Positions \* 2009 National Reining Horse Association World Champion, 2013 NRHA Reserve World Champion, NRHA Multiple Top Ten World Championships**