

I offer a comprehensive range of services including:

Accounting Services

A complete range of accounting services, including receivables, payables, and payroll management. I will prepare custom financial reports for internal managerial use, and financial statements in accordance with Generally Accepted Accounting Principles (GAAP) for use by banks, investors, and other third parties. I can complete a tailor-made financial analysis to help business owners and managers eliminate inefficiency and realize a business's full profit potential.

Tax Services

I offer a full range of tax planning, compliance and tax research services for individuals, C-corporations, LLCs and partnerships, and S-corporations. Whatever business entity you have, I can work with you on planning strategies as well as complete preparation and representation services in the event of an audit.

Bookkeeping/Write-Up

I provide full-charge bookkeeping services, including general journal and subsidiary ledger maintenance, bank statement reconciliation, and receivables and payables tracking and analysis.

Financial Forecast and Projections

Complete financial and business forecasting services. I will also customize -What If- planning scenarios to help management foresee and plan for unexpected business contingencies.

Payroll Services

Payroll preparation and payroll tax reporting services are provided. This includes all federal and state returns, all 1099, W-2 and W-3 forms, and an array of analytical reports to help you better utilize human resources.

Trusts and Estates

I do tax planning and preparation for trusts and estates including the preparation of income tax returns (Form 1041), gift tax returns (Form 709), and estate tax returns (Form 706).