

Our Services Provided

Accounting & Bookkeeping

- Financial Statements
- Bank Reconciliations
- Payroll Check Writing
- General Ledger Preparation
- Sales & Payroll Tax Preparation
- QuickBooks Setup & Review

20% OFF

Set-up Fees

Call 281-969-7976 www.houstontaxadviser.com schedule an appointment

Walk-ins and drop-offs welcome!



Tax Planning & Preparation

- Partnership & Corporate Taxes
- Individual Taxes
- Estate & Trusts Taxes
- Year-round Tax Planning
- IRS Problem Resolution: Liens, Levies, Offers
- Preparing Incorporation Papers

Our Mission is to provide you with affordable and exceptional financial services and products designed around your business and personal needs.

Affordable Accounting Services for You



Small Business Accounting and Tax
Services
Let us do the work for you and receive
VIP Benefits
Plus, a Special Discount!



Fast. Accurate. Affordable.

Christeen Seymour, CPA 281-969-7976 www.houstontaxadviser.com

Top Quality Accounting and Tax Preparation You Can Trust

Why Choose us?

The advantages of filing a tax return with a CPA, or a Certified Public Accountant, add up as filing becomes more complex. We are certified to handle any sort of tax and accounting situation. Besides knowing your financial health, we can create a budget to help you with unpaid taxes, work out payment plans with the IRS for taxes and spot areas where you can save money or invest.

Income Tax Preparation

With fees significantly lower than most accounting firms, we will expertly prepare your individual or small business tax return - no matter how complex. Plus, your tax return is backed by our Triple Guarantee of Accuracy, Satisfaction and Year-Round Assistance or you pay nothing! Contact us today for a no obligation price estimate.

Personal Service

We are dedicated to the needs of our tax clients. Our specialists are genuinely interested in having you pay the least legitimate amount of tax or getting the biggest possible refund!

Client Referral Program

In an effort to show our deep appreciation for the trust our clients place in us by referring family, friends, neighbors and business associates to our firm to have their tax returns prepared, we offer the following: \$25 VISA GIFT CARD.

Benefits

For Tax Preparation Clients

- Free e-filing with paid tax preparation
- Free tax information year-round- Newsletter
- Free prior year analysis
- Dependent children's tax returns at half-price
- Senior 10% discount (age 62)
- Fee VISA CARDS for referrals \$25 VISA CARD to you. Dependent children do not qualify.
- We are available all year-round to answer any tax questions you may have. Should your return be audited, we will help you prepare for the audit and serve as advisor (not your legal representative). If you require or should you request that we represent you, we will be glad to do so for an additional charge

For Business Clients

- Monthly or quarterly accounting services
- Flat monthly fee
- Free 30-minute consultation
- Free tax information all year- Newsletter
- Discounted QuickBooks set-up
- Discount on multiple services

YOU WON'T PAY MORE YOU'LL JUST GET MORE.

Tax Appointment Checklist

- Your Tax Return from Last Year
- Your Social Security Card
- Your Dependent(s) Social Security #'s
- Your Driver's License or Picture ID
- Wage Statements W-2's
- Pension & Retirement Income & 1099s
- Interest & Dividend Income
- Commissions & 1099s
- Self-Employed Business Income
- Self-Employed Business Expenses
- Lottery/Gambling Winnings
- State Refund Amount
- Social SecurityIncome
- Unemployment Income
- Rental Property Income
- Alimony Paid/Received
- Purchase/Sale of Residence Records
- Medical & Dental Expenses
- Taxes Paid (real estate & personal property)
- Charitable Donations
- IRA Contributions
- Interest Paid
- Work Related Expenses
- Educational Expenses for Taxpayer
- Educational Expenses for Dependents
- Child Care Expenses & Documentation
- Investment Income/Expenses

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