

Retirement Planning

-INVESTMENT REVIEW: OUR FIRM WILL PERFORM A CUSTOM PORTFOLIO ANALYSIS AND REVIEW THE RISKS AND RETURNS OF SPECIFIC INVESTMENTS INCLUDING STOCKS, BONDS, REITs, AND LIMITED PARTNERSHIPS. WE WILL ALSO DETERMINE AN OPTIMAL ASSET ALLOCATION FOR YOU BY TAKING YOUR UNIQUE PERSONAL AND FINANCIAL GOALS AND RESOURCES INTO ACCOUNT.

-PLANNING: IT IS NEVER TOO EARLY TO START PLANNING FOR RETIREMENT. IF YOU WANT TO LIVE THE SAME LIFESTYLE--OR AN EVEN BETTER ONE--THAN YOU DO NOW, YOU NEED TO START PLANNING FOR RETIREMENT...NOW. WE CAN ANALYZE YOUR PROJECTED INCOME AND EXPENSES AND SUGGEST INVESTMENT FUNDING TECHNIQUES TO HELP YOU MAKE SURE THAT YOUR GOLDEN YEARS 10, 20, AND EVEN 50 YEARS FROM NOW LIVE UP TO YOUR EXPECTATIONS.

-IRA ROLLOVERS: PLEASE LET US HELP IF YOU WANT TO ROLL OVER YOUR EXISTING IRA. WE CAN HELP YOU DETERMINE THE BEST FIT FOR YOUR INVESTMENT NEEDS AND HELP YOU WITH ALL THE PAPERWORK.

CLIENT REFERRAL: WE WILL PAY YOU \$25 FOR EVERY REFERRAL THAT BECOMES A TAX CLIENT

READY TO MAKE YOUR FINANCIAL GOALS A REALITY? CALL NOW. (301)-253-0013

Contact Information



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GEORGE S. MAGAS,
CPA, PC

A FULL RANGE OF BUSINESS AND PERSONAL
TAX SERVICES, FINANCIAL PLANNING
SERVICES, ESTATE PLANNING AND MUCH
MORE

Accounting Services



-BOOKKEEPING/WRITE-UP: OUR FIRM PROVIDES FULL-CHARGE BOOKKEEPING SERVICES, INCLUDING GENERAL JOURNAL AND SUBSIDIARY LEDGER MAINTENANCE, BANK STATEMENT RECONCILIATION, AND RECEIVABLES AND PAYABLES TRACKING AND ANALYSIS.

-CASH FLOW & BUDGETING ANALYSIS: OUR FIRM OFFERS EXPERT CASH FLOW AND BUDGETING ANALYSES THAT CAN HELP YOU MINIMIZE COST OVERRUNS, LOST PURCHASE DISCOUNTS, AND UNCOLLECTIBLE RECEIVABLES. MANY OF OUR CLIENTS STATE THAT THESE VALUE-ADDED SERVICES ARE INDISPENSABLE.

-FINANCIAL FORECAST AND PROJECTIONS: OUR FIRM PROVIDES COMPLETE FINANCIAL AND BUSINESS FORECASTING SERVICES, INCLUDING PROFORMA PROJECTIONS. WE WILL ALSO CUSTOMIZE -WHAT IF- PLANNING SCENARIOS TO HELP MANAGEMENT FORESEE AND PLAN FOR UNEXPECTED BUSINESS CONTINGENCIES.

-FINANCIAL STATEMENTS: OUR FIRM PREPARES PROFESSIONAL, GAAP-COMPLIANT FINANCIAL STATEMENTS AS WELL AS TAILOR-MADE FINANCIAL ANALYSES THAT CAN HELP BUSINESS OWNERS AND MANAGERS ELIMINATE INEFFICIENCY AND REALIZE A BUSINESSES FULL PROFIT POTENTIAL.

-REVIEWS AND COMPILATIONS: OUR FIRM OFFERS FULL REVIEW AND COMPILATION SERVICES FOR SMALL TO MEDIUM SIZED FIRMS.

Tax Services

-TAX PLANNING: WE MONITOR FEDERAL, STATE, AND LOCAL TAX LAW CHANGES TO ALLOW ITS CLIENTS TO MINIMIZE CURRENT AND FUTURE TAX LIABILITIES. IF NECESSARY, WE CAN IMPLEMENT TAILOR-MADE DUE-DATE TAX COMPLIANCE MONITORING SYSTEMS TO PREVENT COSTLY INTEREST AND PENALTY ASSESSMENTS ATTRIBUTABLE TO LATE FILING. OF COURSE, WE OFFER FULL TAX PREPARATION AND FILING SERVICES.

-TAX PREPARATION: OUR FIRM OFFERS PROFESSIONAL PREPARATION OF ALL FEDERAL, STATE, AND LOCAL TAX RETURNS AT COMPETITIVE, AFFORDABLE RATES.

-IRS AND STATE/LOCAL REPRESENTATION: OUR FIRM KNOWS THE TAX LAWS, AND WE KNOW HOW YOUR TAX RETURN WAS PREPARED. WE CAN PROVIDE COMPLETE REPRESENTATION SERVICES BEFORE THE IRS AS WELL AS STATE AND LOCAL TAXING AUTHORITIES. WE ARE ALSO EXPERIENCED IN NEGOTIATING OFFERS IN COMPROMISE WITH THE IRS.

-SALES TAX SERVICES: OUR FIRM PREPARES ALL SALES TAX FILINGS AND OFFERS FULL SALES TAX AUDIT REPRESENTATION.

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Consulting Services

-ACCOUNTING SOFTWARE SELECTION & IMPLEMENTATION: NEED HELP WITH ACCOUNTING SOFTWARE SELECTION AND IMPLEMENTATION? OUR FIRM WILL HELP YOU SELECT THE SOFTWARE THAT'S RIGHT FOR YOU AND WILL TEACH YOU HOW TO USE IT EFFECTIVELY.

-BUSINESS SUCCESSION PLANNING: STOP WONDERING IF AND HOW YOUR BUSINESS WILL CONTINUE WITHOUT YOU THERE. AS EXPERTS IN BUSINESS SUCCESSION PLANNING, OUR FIRM CAN SUGGEST MANY COURSES OF ACTION TO PROVIDE ASSURANCE THAT YOUR BUSINESS WILL ENJOY A SMOOTH CONTINUANCE AND THAT YOUR HEIRS AND BUSINESS ASSOCIATES WILL BE WELL PROTECTED.

-BUYING & SELLING A BUSINESS: OUR FIRM ADVISES PROSPECTIVE BUSINESS PURCHASERS ABOUT LOCAL MARKET CONDITIONS, INDUSTRY TRENDS, AND THE FINANCIAL CONDITION OF AN ACQUISITION CANDIDATE. IF YOU ARE SELLING A BUSINESS, WE CAN OFFER ADVICE FOR OBTAINING THE BEST POSSIBLE SALES PRICE AND CONTRACT PAYOUT TERMS.

-COMPUTER CONSULTING: YOU ARE READY TO MOVE INTO THE COMPUTER AGE, BUT YOU HAVE FEARS OF EXPENSIVE, UNSUITABLE SOFTWARE, FOURTEEN YEAR-OLDS HACKING INTO YOUR SERVER, AND SYSTEMS CRASHING. WE UNDERSTAND YOUR FEARS AND WE WILL WORK WITH YOU TO SETUP AN EFFICIENT, USER-FRIENDLY COMPUTER SYSTEM. OUR BUSINESS-SAVVY COMPUTER TECHNICIANS AND PROGRAMMERS CAN EXPLAIN EVEN THE MOST ADVANCED HIGH-TECH CONCEPTS IN PLAIN ENGLISH. WHETHER YOU WANT TO SET UP A COMPUTERIZED ACCOUNTING SYSTEM, A COMPUTER NETWORK, OR EVEN AN ONLINE WEB STORE, OUR FIRM CAN HELP.

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