

STATEMENT OF QUALIFICATIONS
for
Janet Stotler, EA DBA JS Associates
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(janetstotler@sbcglobal.net)

Mission Statement

My focus is on providing quality services at reasonable prices for both individuals and businesses.

I take the time to get to know you and your financial situation so that I can help you plan for the future in order to take advantage of all the tax favored options available to you. My clients are more to me than just a number on my own bottom line. Because of that, I also carry professional liability insurance. Just in case.

Professional Philosophy

I personally hate our tax system. However, as a proud US Citizen, I believe in complying with all the laws including the ones I don't like. I take advantage of all the tax laws I can to benefit my clients and I expect my clients to be honest with me regarding both income and expense so I can prepare an honest return and keep my clients out of trouble. I believe that all returns and all financial records should be able to stand up to the scrutiny of an audit.

I provide the following services

Tax preparation, planning and audit assistance for individuals and small businesses including Sole Proprietorships, Partnerships, C or S Corporations, LLC's and Non Profits. Startup or Established. Services also include QuickBooks setup and training, office and record organization.

Unlike some, I am open for business all year long. So I am always available when my clients need me.

Education, Memberships, and Credentials

- { BS Business Administration-Accounting: 1977 San Diego State University -Magna Cum Laude
- { Phi Kappa Phi, Beta Alpha Psi, Beta Gamma Sigma
- { Member of National Association of Enrolled Agents, National Association of Tax Preparers
- { Enrolled Agent since 1995. IRS License #57999. Please see the following website for information on the Enrolled Agent Designation. [Http://www.naea.org/taxpayers/what-enrolled-agent](http://www.naea.org/taxpayers/what-enrolled-agent)

How do I maintain my professional edge

Every IRS licensed tax professional is required to take a minimum level of continuing education each year. I always take much more than required and also subscribe to many professional journals and research sites so I always have access to the latest tax news .

How long I have been in business

Since 1994. You can count on me to be here when you need me.

Experienced in the following business industries

Manufacturing and Construction, Retail, Personal Service, and Real Estate Sales and Rentals. I also provide services to Churches and other religious and non profit organizations.

Discounts Available

New Clients-10% first year

Military and First Responders-15% every year. My way of saying "thank you" for your service.

Referrals-\$15 off your return for each referral resulting in a completed return.