



Secure your future with our \$570 retirement plan.

For many of us, the very idea of retirement planning can be intimidating and confusing. Perhaps you have a 401K or set aside money in an IRA or savings account. Perhaps you invest in the stock market. Perhaps you are early in your career and haven't thought about your retirement. Whatever your situation, we make it simple and affordable to create a realistic, tailored retirement plan to suit your goals for the future.

An easy-to-follow 3-step retirement plan:

▶ **Step 1:**

You fill out a simple form that contains basic financial information such as income, current savings or investments, and tell us about your goals for retirement.

▶ **Step 2:**

We analyze your information and provide you an individualized plan for how to achieve your dreams. This document will include a snapshot of your current financial situation and provide strategies for a secure retirement.

▶ **Step 3:**

You implement the strategies and are on your way with a realistic and achievable retirement plan designed to help you enjoy your golden years.

Your custom retirement plan includes:

- Cash flow statement
- Balance sheet
- One year of unlimited advice on your retirement plan
- Discounted rates on future plan reviews

Peace of mind for an affordable one-time flat rate of \$570

Start securing your future today at:
mysimpleretirementplan.com

Not comfortable with the Internet? Schedule your personal interview today by calling (719) 488-3369.

