

Ragi Riad, CPA

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(949)267-8309

CAREER PROFILE:

- Experienced professional with over 13 years of experience in taxation, including the preparation and review of individual, partnership, and corporate tax returns (multistate, C Corporation and subchapter S).
- Self-starter, proactive, detail oriented and team player with creativity and willingness to think outside the box to provide outstanding customer service and to build strong relationships.
- Recognized for leadership and problem solving strengths, as well as analytical skills.
- Strong communication (written and verbal) and interpersonal skills; team work approach.

EXPERIENCE:

Ragi Riad CPA Mission Viejo, CA **8/2015- Present**

Owner and Founder

- Business consultation regarding growth, profitability and efficiency.
- Tax compliance of various businesses such as medical, insurance, and service companies.
- Year-end Tax planning and advice regarding business structure.

Hope International University Fullerton, CA **8/2017- 12/2017**

Adjunct Tax Professor

- Teaching accounting and tax concepts to the students through examples and cases
- Guiding the students through real life examples and tax scenarios
- Mentoring and overseeing students' progress
- Answering the students' questions and simplifying complex issues

Ash Shenouda CPA Newport Beach, CA **8/2013- Present**

Per Diem Consultant

- Assist in the audit, financial statement and tax return preparation of Tax-Exempt Organizations.
- Hands-on tax return preparation and review of individuals, business and not-for-profit entities.

Wright Ford Young & Co. Irvine, CA **1/2015- 10/2016**

Part Time Senior Tax Accountant

- Hands-on tax return preparation of multi-state business (including partnerships and corporate) returns, individuals and not-for-profit organizations.
- Assist in the review of different types of tax returns and coordinate with the managers and partners

Allen Haight & Monaghan CPA Irvine, CA **8/2013- 10/2014**

Part Time per Diem Consultant

- Hands-on tax return preparation of individuals including high net worth and businesses with multi-state reporting.
- Work closely with partners and managers on multi-level projects.

WyzAnt Tutoring Self-employed (Part-Time/ Evenings) **6/2013- 6/2014**

Tutor

- Tutor financial accounting course to assist in the students' success by instilling confidence and motivation.
- Explain and clarify complex topics by using examples and illustrations.

White Nelson Diehl Evans LLP Irvine, CA **7/2012- 5/16/2013**

Tax Supervisor

- Plan and supervise client engagements with team members from start to finish.
- Basic understanding and exposure with FIN 48 and FAS 109 provisions, including deferred taxes.
- Manage staff (tax interns and juniors) through reviewing work, answering questions and addressing tax issues.
- Discover several deficiencies and consult tax partners on various projects regarding tax saving strategies.
- Research and respond to IRS notices and assist clients with multi-state filing and notices.

Link, Murrel & Company, LLP

Irvine, CA

Senior Tax Accountant

2006- 7/2012

Staff Auditor

2005

- Work with Corporations, Partnerships, S-Corporations including multi state and Qsubs, and Individual taxes within: Manufacturing, Engineering, Medical, and smaller start-up companies using Prosystems CCH
- Exposure and knowledge of State Tax Credits; preparation of state apportionment reports
- Ability to understand financial statements and calculate accruals to cash adjustments
- Hands-on tax return preparation and review, including raising questions on potential tax issues and IRS red flags
- Tax research regarding various issues using CCH and Checkpoint
- Develop and maintain strong relationships with the clients as well as the professionals in various departments.
- In-depth assistance with year-end planning for high net worth individual and business clients, with emphasis on book/ tax differences, year-end deductions for potential tax savings and book/tax fixed assets reconciliation
- Work on calculating tax estimates, salary declaration, and tax accrual projects

EDUCATION & CERTIFICATIONS:

Biola University

Bachelor of Science, Business Accounting

Graduated: May 2003

- GPA 3.68, graduated Cum Laude, Deans list
- One semester abroad in England (took various business courses)

Certified Public Accountant, State of California

2006

- Active status- License # 98242