



Terri Sassano, CPA CGMA

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Terri received her Bachelor of Science in accounting from Mesa State College in Grand Junction. She has been a CPA in public practice for over 20 years, received a real estate brokers license in 2013, (no longer active), and a Chartered Global Management Accountant (CGMA) designation in 2014. She is a member of the AICPA, the world's largest member association representing the accounting profession, and was a presenter for Lorman Education Services for a couple years.

Terri founded Streamline Accounting, Inc. in 1994. She operated Streamline for over 20 years in Grand Junction, before accepting a position with an accounting firm in Boulder in 2016. Terri, and her daughter Chiara, moved to Erie because of the rural setting, and the opportunities for Chiara at Erie High School. They love Erie and the surrounding communities.

Terri enjoyed her job with the Boulder firm, but soon realized she preferred running her own business. She also wanted to be closer to home for her daughter. With those ideas in mind, she re-established Streamline Accounting, opening an office in Erie.

Terri is dedicated to providing clients with friendly professional service, emphasizing tax savings, accuracy and responsiveness. She also offers bookkeeping and payroll services. Terri has spent the last 20+ years working with individuals and business owners. She has helped many of these clients with tax planning and strategies to maximize their tax savings.

For individuals, Terri can help you with tax saving strategies, year-end planning. If you have had a life changing event, or are planning one, she can help you understand the tax ramifications, and any tax saving opportunities that may exist. She can help you determine the best timing of the event if it is something you have control over.

For business owners, Terri can help you develop a tax strategy, that takes into consideration your personal situation, and plans for the future. She can help setup your books, or make your existing system more efficient. She can guide you through the steps of starting up your business including entity selection, or dissolving or selling your business.

Mention this ad to receive a free initial consultation.

Terri is excited about the opportunity to work with you, and looks forward to meeting you.